



**COMPAGNIE DE
FINANCEMENT FONCIER**

Paris, 10 February 2026

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 25-231 from the *Autorité des Marchés Financiers* (the “AMF”) on 20 June 2025,

The First Supplement to the Base Prospectus which received the visa n° 25-353 from the AMF on 26 august 2025,

As well as the Second Supplement to the Base Prospectus which includes the unaudited balance sheet and income statements extracted from the unaudited annual financial statements at 31 December 2025, which received the visa n° 26-022 from the AMF on 10 February, 2026,

Are available on the Issuer’s website (<https://foncier.fr/>), to its business center address, 182 avenue de France, 75013 Paris France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (www.amf-france.org).