



# COMPAGNIE DE FINANCEMENT FONCIER

Paris, 26 March 2024

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 23-230 from the *Autorité des Marchés Financiers* (the “AMF”) on 16 June 2023,

The First Supplement to the Base Prospectus which received the visa n° 23-371 from the AMF on 29 August 2023,

The Second Supplement to the Base Prospectus which received the visa n° 24-028 from the AMF on 13 February 2024,

As well as the Third Supplement to the Base Prospectus which received the visa n° 24-083 from the AMF on 26 March 2024,

Are available on the Issuer’s website ([www.foncier.fr](http://www.foncier.fr)), to its business center address, 182 avenue de France, 75013 Paris France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)).