



Paris, 13 February 2024

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 23-230 from the *Autorité des Marchés Financiers* (the “AMF”) on 16 June 2023,

The First Supplement to the Base Prospectus which received the visa n° 23-371 from the AMF on 29 August 2023,

As well as the Second Supplement to the Base Prospectus which includes the unaudited balance sheet and income statements extracted from the unaudited annual financial statements at 31 December 2023, which received the visa n° 24-028 from the AMF on 13 February, 2024,

Are available on the Issuer’s website (www.foncier.fr), to its business center address, 182 avenue de France, 75013 Paris France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (www.amf-france.org).