

Paris, 29 August 2023

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 23-230 from the *Autorité des Marchés Financiers* (the "AMF") on 16 June 2023,

As well as the First Supplement to the Base Prospectus which received the visa n° 23-371 from the AMF on 29 August 2023,

Are available on the Issuer's website (<u>www.foncier.fr</u>), to its business center address, 182 avenue de France, 75013 Paris France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (<u>www.amf-france.org</u>).