



COMPAGNIE DE FINANCEMENT FONCIER

Paris, 20 February 2023

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 22-212 from the *Autorité des Marchés Financiers* (the “AMF”) on 14 June 2022,

The First Supplement to the Base Prospectus which received the visa n° 22-361 from the AMF on 30 August 2022,

As well as the Second Supplement to the Base Prospectus which includes the unaudited balance sheet and income statements extracted from the unaudited annual financial statements at 31 December 2022, which received the visa n° 23-043 from the AMF on 20 February, 2023,

Are available on the Issuer’s website (www.foncier.fr), to its business center address, 182 avenue de France, 75013 Paris France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (www.amf-france.org).