



NEWSLETTER CFF

April 2022

Compagnie de Financement Foncier (CieFF – Ticker Bloomberg: CFF)

CFF activity

CFF has issued €4.8bn of Covered Bonds in 2021:

- CFF is an active and strategic contributor in the refinancing of Groupe BPCE's assets along with the other vehicles of the Group

CFF has issued €1.78bn of Covered Bonds year-to-date to refinance Group BPCE's assets in 2022:

- The Covered Bond market, despite volatile market conditions, was very active in Q1 2022
 - €77.65bn of benchmarks issued in Euro with an average maturity of 7.2 years
 - The French CB market accounted for €15.25bn of this supply

In Q1 2022 CFF issued

- €480m of private placements
 - 7 taps
 - Average maturities of 7.2 years
- €1.250bn of Obligations Foncières benchmark issues
 - 6-year maturity

Roadshows

The CFF team is ready to meet investors either virtually or for one-to-one meetings. We would be delighted to present to you our omni-canal distribution solutions

CFF seized the windows of opportunities for fulfilling its ambitious funding plans for the year 2022 with

- Benchmark transactions
- And private placements such as our tailor-made steepener product that only a few covered bond issuers are capable to propose
- CFF already issued 1,780m€ of Benchmark issues and taps of existing bonds in Q1 2022

2022 Transaction YTD

Trade Date	Amount in EUR	Maturity (years)	ISIN
16/03/2022	1 250 000 000	6	FR00140095D5
March 2022	255 000 000	na	PP and TAPS
January 2022	225 000 000	na	PP and TAPS

Structures Trend

- Steepener
- Long/very long dated fixed-rate Private Placements
- Multi-callable
- Structured

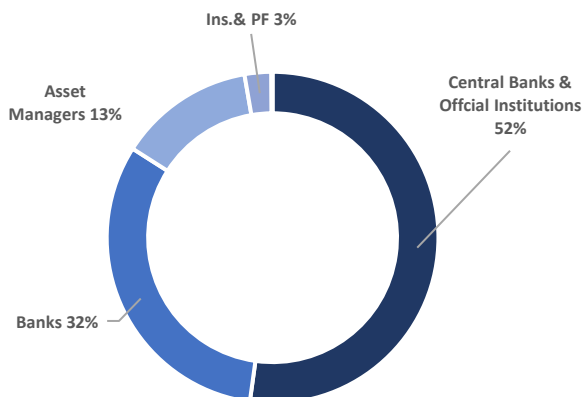
CFF 10y Secondary Level Evolution



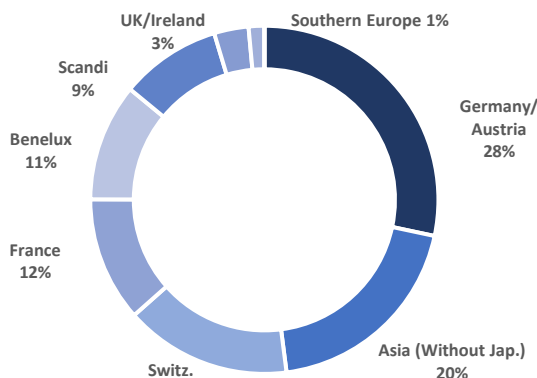
Source : Bloomberg

2022 distribution

By type



By country*



*excluding Eurosystem

Source : CFF

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