



COMPAGNIE DE FINANCEMENT FONCIER

Paris, 28 March, 2022

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 21-226 from the *Autorité des Marchés Financiers* (the “AMF”) on 15 June 2021,

The First Supplement to the Base Prospectus which received the visa n° 21-371 from the AMF on 30 August 2021,

The Second Supplement to the Base Prospectus which received the visa n° 22-046 from the AMF on 24 February 2022,

As well as the Third Supplement to the Base Prospectus which received the visa n° 22-071 from the AMF on 28 March 2022,

Are available on the Issuer’s website (www.foncier.fr), to its business center address, 4 Quai de Bercy, 94224 Charenton Le Pont France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (www.amf-france.org).