2021 Transaction YTD

€3.3bn of new issues YTD

<table>
<thead>
<tr>
<th>Trade Date</th>
<th>Amount in EUR</th>
<th>Maturity (years)</th>
<th>ISIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>08/01/2021</td>
<td>150 000 000</td>
<td>3,2</td>
<td>FR0013507365</td>
</tr>
<tr>
<td>21/02/2021</td>
<td>50 000 000</td>
<td>3,2</td>
<td>FR0013507365</td>
</tr>
<tr>
<td>03/03/2021</td>
<td>50 000 000</td>
<td>3,1</td>
<td>FR0013507365</td>
</tr>
<tr>
<td>Q1</td>
<td>25 000 000</td>
<td>30+</td>
<td>-</td>
</tr>
<tr>
<td>Q1</td>
<td>25 000 000</td>
<td>30+</td>
<td>-</td>
</tr>
<tr>
<td>06/04/2021</td>
<td>1 500 000 000</td>
<td>8,0</td>
<td>FR0014002X50</td>
</tr>
<tr>
<td>15/07/2021</td>
<td>1 500 000 000</td>
<td>5,0</td>
<td>FR0014004165</td>
</tr>
</tbody>
</table>

2021 distribution YTD

By investor type

- Asset Manager 20%
- CBs & OIs 43%
- Banks 35%
- Insurance & PF 2%

By country*

- Germany 39%
- Southern Europe 3%
- Benelux 14%
- Switzerland 10%
- UK 12%
- Nordic 8%
- Asia 7%
- France 6%

*excluding Eurosystem (Source: CFF)

Compagnie de Financement Foncier (CieFF – Ticker Bloomberg: CFF)

**CFF Won the Deal of The Year Award – Ultra Long Maturity**

- CFF has a €4bn+ funding program for this year to refinance Group BPCE assets:
  - CFF is an active and strategic contributor in the refinancing of Group BPCE’s assets along with the other vehicles of the Group
  - The Covered Bond market, despite volatile market conditions, has been active since the beginning of the year with
    - €77.5bn of benchmarks issued in Euro with an average maturity of 9.6 years
    - The French CB market accounted for more than 24% of this supply
  - €300m of private placements with maturities from 3 to 30 years
  - A very successful public benchmark issue on April, 6th:
    - A benchmark size of €1.5bn to assure a great liquidity of the paper on the market
    - Final books reached 2bn. It shows the investor appetite for our signature
  - Another very successful €1.5bn public transaction on July, 15th:
    - After books grew up to €2.45bn (inc. 50m JLM), it was decided to set the reoffer spread directly to MS+3bp, representing a final NIP of about 3bp
    - Well diversified in terms of geography, with c. 75% placed outside of France. German and Austrian accounts took the lion share with 36% of the allocation, followed by French with 24%, Benelux with 15%, Nordics 10% and Asia 8%
    - Demand was mostly driven by very high quality Real Money investors, with CBs & OIs taking 45% of the allocation, and Asset Managers 25%. Banks & PBs represented 28% of the allocation
  - Despite current volatile market conditions CFF is ready to catch the next windows of opportunities for fulfilling its ambitious funding plans with
    - Benchmark transactions
    - And private placements such as our taylor-made steepener product that only a few covered bond issuers are capable to propose
Deputy CEO
Head of Funding & Investor Relations

Paul DUDOUIT
paul.dudouit@creditfoncier.fr
+33 (0)1.57.44.80.12
+33 (0)6.07.79.81.64

Capital Markets

Pierre AUPLAT
pierre.auplat@creditfoncier.fr
+33 (0)1.57.44.80.14
+33 (0)6.14.45.05.63

Investor Relations

Grégoire GLYCOCCOCALOS
gregory.glycococalos@creditfoncier.fr
+33 (0)1.57.44.74.76
+33 (0)6.25.14.55.21

German Representative Office

Thibaut BIENAIMÉ
thibaut.bienaimé@creditfoncier.fr
+33 (0)1.57.44.72.15
+33 (0)6.32.71.70.75

Disclaimer and Legal Notice

This document is for information purposes only and shall not be considered as an invitation to invest. It should in no event be considered as a solicitation of business or a public issue and does not constitute an offer to buy, sell, subscribe, or provide financial services. It should also not be considered as a recommendation or a solicitation to buy or sell obligations foncières. Moreover, this document contains unaudited interim financial information, which has not been reviewed by the statutory auditors of Compagnie de Financement Foncier (the “Company”). It is a free English translation of the unaudited quarterly financial information required to be published by the Company. In particular, this document and the information contained herein do not constitute an offer of securities for sale in the United States. No securities of the Company have been or will be registered under the US Securities Act of 1933, as amended (the “Securities Act”). Pursuant to an Order of the Securities and Exchange Commission, the Company has been exempted from all provisions of the Investment Company Act of 1940, as amended, subject to compliance with certain conditions. The Company does not intend to register an offering in the United States of America or conduct any public offering of securities in the United States of America. This document and its contents may not be viewed by persons within the United States of America (within the meaning of Regulation S under the Securities Act) other than “qualified institutional buyers” (“QIBs”) as defined in Rule 144A under the Securities Act (“Rule 144A”). Obligations foncières may not be offered or sold in the United States of America except as QIBs in reliance on Rule 144A or another exemption from, or transaction not subject to, the registration requirements of the Securities Act. Any investment decision to purchase any obligations foncières of the Company should be made solely on the basis of the final terms and conditions of such obligations foncières and the information contained in an offering memorandum produced in connection with the proposed offering of such obligations foncières and no reliance is to be placed on any representations other than those contained in such offering memorandum, which will be published by the Company in connection with a proposed offering. Any offering memorandum produced in connection with any offering of obligations foncières may contain information different from the information contained in this document. Prospective investors are required to make their own independent investigations and appraisals of the business and financial condition of the Company and the nature of the obligations foncières and consult with their own financial, legal or other advisors before taking any investment decision with respect to obligations foncières of the Company. Certain statements in this presentation are forward-looking statements under the U.S. federal securities laws. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions which could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. Forward-looking statements contained in this document regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. Compagnie de Financement Foncier does not undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward-looking statements, which speak only as of the date of this presentation. You hereby acknowledge that the use and interpretation of this information requires specific and in-depth knowledge of financial markets. Compagnie de Financement Foncier and its contributors do not accept any responsibility in relation to the use that could be made of the financial information contained in this document and the possible consequences of such use, in particular regarding decisions made or actions taken on the basis thereof. In this respect, you shall remain solely responsible for the information and results obtained on the basis of this information. Additional information regarding this presentation will be furnished upon request. This information is provided “as is”, and is for information purposes only. It has nonetheless been supplied by sources that are deemed to be reliable. However, where information was furnished by third party sources, the Company has not verified the accuracy and completeness of such information. It is the intention of the Company to ensure that the information is accurate and up-to-date, and it reserves the right to make corrections to the content at any time, without prior notice. It is not, however, in a position to guarantee that such information is complete. It moreover does not accept any responsibility in the event of any mistake, inaccuracy or omission relating to such information.

Company name: Compagnie de Financement Foncier
Limited liability company: EUR 2.537.459.936
RCS : B 421 263 047
N° SIRET 421 263 047 00019
Head office : 19 rue des Capucines, 75001 Paris
Legal representative: Olivier AVIS

This document is for information purposes only. This does not constitute an offer nor an invitation to acquire or dispose of any debt or other securities of CFF.