CFF activity in 2021

**CFF Won the mtn-i Deal of The Year Award – Ultra Long Maturity**

- Compagnie de Financement Foncier received recognition from its peers and the international financial industry with its 70-year issue.
- It was able to innovate by realizing the longest covered bond ever issued, both on the public and private markets.
- This ultra-long maturity at 70 years is generally reserved for sovereigns and supranationals, and even then, very few signatures in the world can issue on such long maturities.

**CFF Chose the private placement format for its first issues of 2021**

- 2 issues before our blackout period:
  - €150M on January, 8th, at a 3-year maturity with a tap of our April-2024 benchmark issue
  - €50M on January, 21st, with a tap of the same issue
- 3 issues after our blackout period and despite an extremely volatile rate environment:
  - €50M on March, 3rd, at a 3-year maturity (tap of our April-2024 benchmark issue)
  - €25M on March, 15th, for a 30-year maturity, multi-callable
  - €25M on March, 15th, also for a 30-year maturity, multi-callable
- These transactions allow Compagnie de Financement Foncier to open under excellent conditions its circa. €4bn funding program for 2021 and continue to refinance Group BPCE assets

**2021 Transaction YTD**

<table>
<thead>
<tr>
<th>Date</th>
<th>Amount in EUR</th>
<th>Maturity (years)</th>
<th>ISIN</th>
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<tbody>
<tr>
<td>08/01/2021</td>
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<td>3,2</td>
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<tr>
<td>15/03/2021</td>
<td>25 000 000</td>
<td>30,7</td>
<td>Namens</td>
</tr>
<tr>
<td>15/03/2021</td>
<td>25 000 000</td>
<td>30,7</td>
<td>Namens</td>
</tr>
</tbody>
</table>

**2020 distribution YTD**

By investor type:
- Asset Manager 17%
- Banks 51%
- Insurance & PF 3%
- Central Banks 29%

By country:
- Germany/Austria 35%
- France 6%
- UK 22%
- Scandinavia 17%
- Switzerland 6%
- Southern Europe 5%
- Benelux 7%
- Asia 2%

*excluding Eurosysterm

Source: Bloomberg
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