

Paris, 27 March, 2019

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 18-249 from the *Autorité des Marchés Financiers* (the "AMF") on 15 June, 2018,

The First Supplement to the Base Prospectus which received the visa n° 18-401 from the AMF on 30 August, 2018,

The Second Supplement to the Base Prospectus which received the visa n° 19-058 from the AMF on 25 February, 2019,

As well as the Third Supplement to the Base Prospectus which received the visa n $^{\circ}$ 19-120 from the AMF on 27 March, 2019,

Are available on the Issuer's website (<u>www.foncier.fr</u>), to its business center address, 4 Quai de Bercy, 94224 Charenton Le Pont France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (<u>www.amf-france.org</u>).