



COMPAGNIE DE FINANCEMENT FONCIER

Paris, 12 July, 2016

The Base Prospectus related to *Compagnie de Financement Foncier* (the “Company”) debt instruments Program (US Medium Term Securities Program) in the amount of USD 10 billion and which received the visa n° 16-312 from the *Autorité des Marchés Financiers* (the “AMF”) on 12 July, 2016, is available on the website of the Company (www.foncier.fr), to its business center address, 4 Quai de Bercy, 94224 Charenton Le Pont France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (www.amf-france.org).