

Paris, 15 June 2016

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 16-251 from the *Autorité des Marchés Financiers* (the "AMF") on 15 June, 2016, is available on the Issuer's website (<u>www.foncier.fr</u>), to its business center address, 4 Quai de Bercy, 94224 Charenton Le Pont France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (<u>www.amf-france.org</u>).